

FirstRand Bank Ltd.  
4 Merchant Place  
Corner of Fredman Drive and Rivonia Road  
Sandton  
2196  
South Africa

30 November 2018

### **Publication of supplementary prospectus**

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

[http://www.rns-pdf.londonstockexchange.com/rns/0396J\\_1-2018-11-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0396J_1-2018-11-30.pdf)

*Supplementary prospectus dated 29 November 2018 (the **Supplementary Prospectus**) relating to the U.S.\$1,500,000,000 Euro Medium Term Note Programme of FirstRand Bank Limited (the **Programme**).*

A copy of the Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/nsm>. The Supplementary Prospectus will be available at <https://www.firstrand.co.za/InvestorCentre/Pages/debt-programmes.aspx>.

For further information, please contact:

Melanie Kleinhans  
FirstRand Investor Relations  
4 Merchant Place  
Corner of Fredman Drive and Rivonia Road  
Sandton  
2196  
South Africa  
Tel: +27 11 282 8312  
Email: [investor.relations@firstrand.co.za](mailto:investor.relations@firstrand.co.za)

### **DISCLAIMER - INTENDED ADDRESSEES**

The Supplementary Prospectus should be read and construed in conjunction with the base prospectus dated 6 April 2018 relating to the Programme (together, the **Prospectus**). Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are one of the intended addressees of the information contained therein.

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